

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

U.S. BANKRUPTCY COURT
FILED
2024 NOV 22 AM 11:44
S.D.N.Y.

In re:

CELSIUS NETWORK LLC., et al.,
Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: **DS3 Investments Limited**

Name and Address where notices and payments to transferee should be sent:
**32 Elliott Square
London
NW3 3SU**

Email: **gavin@ds3crypto.com**

Phone: **07748920644**

Name of Transferor: **Marcos Holdings I LLC**

Last known address:
**c/o Attestor Limited
7 Seymour Street
W1H 7JW
London, United Kingdom**

Claim No./Schedule: **Schedule F Line
3.1.116781 – Docket
No. 974 at 2889/5048**

Amount of Claim: **40%**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 11 / 06 / 2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EVIDENCE OF TRANSFER OF CLAIM

TO THE DEBTORS AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, and pursuant to an Assignment of Claim, dated as of 5 November 2024, Marcos Holdings I LLC ("Seller") has unconditionally and irrevocably sold, transferred, and assigned to DS3 Investments Limited ("Purchaser") 40% of Seller's right, title, and interest in and to its "claim" or "claims" (as defined in 11 U.S.C. § 101(5)) (the "Claim") as set forth in the proof of claim filed as Claim Number/Schedule: Schedule F Line 3.1.116781 – Docket No. 974 at 2889/5048 against the debtor(s) in *re: Celsius Network LLC.* (Case No. 22-10964 (MG)) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Seller hereby waives any objection to the transfer of 40% of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring 40% of the Claim to Purchaser and recognizing Purchaser as the 40% owner and holder of such Claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on 5 November 2024.



By: Marcos Holdings I LLC